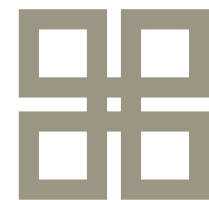


General Corporate, M&A and Antitrust



Tavarone
Rovelli
Salim
Miani

Our clients always come first

We provide comprehensive advice, with an innovative approach and commercial focus targeted at adding value.

We stand out for our responsive and collaborative work, partner-involvement and a team of dynamic and committed associates.



Relevant information of the practice

- The practice area has grown exponentially since the firm's foundation in 2014.
- While keeping the boutique approach and deep partner involvement that has characterized TRS&M from day-1, the Firm has developed a team of considering size, work-quality, experience, and level of specialization of all of its members.
- Twenty-one lawyers with exclusive dedication to the M&A team make us one of the firms with the largest M&A department in the Argentine market.
- Four partners with 20 years of average experience.
- Eighteen associates, including seniors, semi-seniors, intermediates, and juniors allowing for an efficient distribution of tasks according to the experience required.
- Portfolio of more than 60 regular clients.
- Direct engagement of partners in each transaction, thorough analysis, commercial approach to legal issues of transactions and high level of commitment.
- Highly dedicated boutique service combined with the benefits of an interdisciplinary insight provided by our specialists in the other practice areas of the firm.
- Practices covered by the department include (i) Mergers & Acquisitions, (ii) General Corporate Advise, (iii) Corporations Law and (iv) Antitrust.

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Partner

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FEDERICO SALIM

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Our main clients

Aerodoc

Americas Capital Investments

Aurum Valores

Bi-Bank

Bunge

Calcaterra Group

Cargill

Celulosa Argentina

Cepas Argentinas

Cinépolis

CMF Bank

Colcar Merbus Group

Consultatio

Córdoba Provincial Bank

Deso

DLL Leasing

Dreamco

Easy Games

Elawan Group

Electroingenieria Construction Group

Empresas CMPC -Chile-

Encompass Digital Media

Encompass Latin America – formerly TIBA-

Enel

Enlace/Cencor Group

Fiserv Int.

Fuel Business Intelligence

Global Task

Grupo La Cabrera

Hoerbiger

Our main clients

Jorge Brito

La Estrella

Marimex Group

Metrofinanzas

MSU Energy

Netser Technologies

Oncorp Group

Open Pass

Osés Pardo Group

Pérez Companc

Powerchina Ltd. -Argentina-

RCG – Renewables Consulting Group

Roch

Roundtable on Responsible Soy Association (RTRS)

RP Global

San Cristobal Group

Santa Lucía Group

Se-Socio

Sisal Entertainment

Teads

Tozzi Green

TPCG Group

Vaas

Vantage Group

Ventus

Vitalcan

Wenance

Wenance

Wertheim Group

Wolox (digital transformation division of Accenture)

Relevant Transactions

- **MSU ENERGY HOLDING.** Counsel to MSU Energy in the competitive process to acquire a 95 MW operating photovoltaic electricity generation park owned by Vientos del Arauco SAU, a state-owned company of the Province of La Rioja. We performed due diligence and negotiated a stock purchase agreement. The parties ultimately decided to terminate negotiation. (2022)
- **ALBANESI GROUP.** Counsel to Albanesi Group in a corporate reorganization process for purposes of obtaining authorization from the Argentine Securities Exchange Commission to merge Generación Centro S.A. and Albanesi S.A. into Generación Mediterránea S.A. (2022)
- **SCC POWER and MSU ENERGY HOLDING.** Counsel to UK energy group SCC Power in the acquisition of Argentine electricity generation assets from Canadian power plant company Stoneway Capital Corporation. (2022)
- **ROCH.** Counsel to Roch, a leading independent operator in the exploitation, exploration and commercialization of gas and oil in Argentina, with the restructuring of its debt. The particularity of this re-structuring process was that approvals and conformities were obtained within the frame of local “chapter 11” status, for the first time in Argentina. (2022)
- **FABIO MARCELO CALCATERRA.** Counsel Mr. Calcaterra in the sale of a 25% equity interest in, and final cash out of, his joint venture with J.R. Simplot Co., which included a USD 140 million production facility in the Province of Mendoza for the elaboration of processed potato products, including frozen processed potatoes and potato flakes- (2022)
- **KAMAY VENTURES I, L.P.** Counsel to a US based venture capital fund for the capital deployment of the following 3 start-ups: (i) Webee (<https://www.webee.io>), (ii) Ruedata (<https://ruedata.com>), and (iii) Zippin (<https://www.zippin.com.ar>). (2022)
- **SANTISTA TÊXTIL LTDA.** Counsel to the Brazilian manufacturer Santista Têxtil Ltda. in the sale of a minority stake in its local subsidiary, Santista Argentina S.A. (2021)

Relevant Transactions

- **ALICORP S.A.A.** Counsel to Alicorp S.A.A, a company that is part of Grupo Romero and is listed in Lima's Stock Exchange, in the sale of its Argentinean subsidiaries dedicated to the fabrication and commercialization of mass consumer products (personal care/homecare/foods). (2021)
- **G ADVENTURES INT.** Counsel to G Adventures in the restructuring of its Argentine business and liquidation of their local subsidiary, G Adeventures S.R.L. (2021)
- **TOZZI GREEN.** Counsel to Italian group Tozzi Green in the acquisition from German renewable group Abo Wind, of two companies in Argentina (Energías del Amanecer S.A. and Energías Los Alamos S.A.) that were awarded solar PPAs under the RENOVAR Program and legal assistance in the greenfield development of 3 generation facilities. (2020)
- **ROCH.** Counsel to Roch S.A., an oil company, in the sale of a 30% interest in “Glacco Compañía Petrolera S.A. – Roch S.A. – Áreas Chorrillos, Palermo, Aike, Campo Bremen, Moy Aike, Océano, Unión Transitoria de Empresas,” oil and gas reservoir concessions in the South of Santa Cruz, Argentina. (2020)
- **SIMPLOT.** Counsel to Fabio Calcaterra in the sale of a 25% participation interest in the joint venture set up with J.R. Simplot Company and implementation of crossed put and call options for the remaining 25%. (2019)
- **BANCO INTERFINANZAS.** Counsel to Fabio and Ángel Calcaterra in a corporate restructuring resulting in the transfer of 75% of their equity interests in the financial entity. (2019)
- **ELAWAN ENERGY DEVELOPMENT.** Counsel to Elawan Energy Development, a Spanish company devoted to the development, construction, exploitation, commercialization and financing of renewable energy projects, in the acquisition of 4 wind energy projects of Ventus Energías Renovables with a 51.6 MW generation capacity and 6 wind energy projects of Aires Renovables with a 77.4 MW generation capacity. (2019)

Relevant Transactions

- **ALBARES RENOVABLES.** Counsel to Albares Renovables S.L. in the acquisition of 100% of the capital stock of 3 special purpose vehicles which were awarded with solar energy concessions in Argentina and the sale of a 50% interest to a Chinese investment group. (2019)
- **GRUPO NEUSS.** Counsel to Grupo Neuss, an Argentine investment group specialized in the energy industry, in the sale of a 70% interest in 4 special purpose vehicles in order to finance the construction of two solar energy plants. (2019)
- **VETA CAPITAL / FENIX BURSATIL.** Counsel to the shareholder of Wenance Group in its attempt to acquire Veta Capital S.A. and Fenix Bursatil S.A., stockbroker companies controlled by the Argentine Securities and Exchange Commission. (2019)
- **GRUPO OSES PARDO.** Counsel to Grupo Osés Pardo S.L., the largest European-owned forage company, in its attempt to sell 100% of its equity interests in its two Argentine subsidiaries. (2019)
- **GRUPO ALICORP.** Counsel to Alicorp Argentina S.C.A. in its attempt to sell 100% of its equity interests in its subsidiary Pastas Especiales S.A. to Tostex S.A. (2019)
- **RENEWABLES CONSULTING GROUP.** Counsel to Renewables Consulting Group, a management consulting and technical advisory firm with roots in the global renewable energy industry in the sale of its 40% interest in a local project in Argentina. (2019)
- **SISAL ENTERTAINMENT.** Counsel to SISAL Entertainment S.p.A. in the joint venture with Areltown S.A. and El Chalero S.A. to participate in the public bid for an online gambling license in the Province of Buenos Aires. (2019)
- **VILLAGE CINEMAS.** Counsel to Cinépolis in a corporate reorganization pursuant to which Village Cinemas S.A. maintained its cinematographic exhibition business only and spun off its real estate and investment businesses which were incorporated by means of a simultaneous merger by two new entities controlled by one of its shareholders. (2018 - 2019)

Relevant Transactions

- **COLCAR MERBUS GROUP.** Counsel to Colcar Merbus Group, one of the largest resellers of Mercedes Benz in Argentina, in a corporate reorganization of the group through which Marysud S.A. spun-off part of its assets to merge with the assets of other three entities (El Marlo Rojo S.A., Zelindo S.A. and La Tropa Pampeana S.A.) into a new entity named Leubuco S.A. (2018)
- **BANCO DEL SOL.** Counsel to Sancor Seguros Group in the acquisition of a 70% interest in Banco del Sol S.A., an Argentine financial entity. (2018)
- **MEDANITO.** Counsel to the shareholders of Medanito S.A., an Argentine oil company with more than 20 years of experience, in their attempt to sell a controlling stake in the company through a joint venture with a foreign investment fund and an IPO in UK. (2018)
- **MEDANITO.** Counsel to Medanito S.A. in a farmout transaction through which the company transferred a 45% interest in the joint venture between Medanito S.A. and Empresa Mendocina de Energía Sociedad Anónima con Participación Estatal Mayoritaria for the exploration and drilling in the area Lindero de Piedra in the Province of Mendoza. (2018)
- **DISTROCUYO.** Counsel to Exagon Partners in its attempt to purchase a 61% interest in Distrocuyo S.A., a company that operates the transmission business in the Provinces of Mendoza and San Juan. (2018)
- **GRUPO SAN CRISTOBAL.** Counsel to Grupo San Cristobal in its attempt to purchase 100% of the capital stock of Opción Seguros. (2018)
- **MAKOSA OIL.** Counsel to Makosa Oil in the acquisition from Phoenix Global Resources PLC. of Andes Energía Argentina, an entity with an ongoing oil exploration business in Colombia through a branch in such jurisdiction. (2018)
- **ALBANESI GROUP.** Counsel to a local energy generation company, in the merge of Albanesi Inversora S.A. with Albanesi S.A., a public listed company supervised by the Argentine Securities and Exchange Commission. (2018)

Relevant Transactions

- **FUNARG.** Counsel to Funarg S.A. in the sale of its stake in the developments “Parque de la Eternidad” and “Casa Bassi,” both located in the Province of Santa Fe, Argentina. (2018)
- **ALICORP GROUP.** Counsel to Alicorp Argentina S.C.A., an Argentine subsidiary of the leading Peruvian consumer products manufacturer Alicorp S.A.A., in the corporate reorganization pursuant to which Alicorp San Juan S.A. and Italo Manera S.A. were merged into Alicorp Argentina S.C.A. (2017 – 2018)

Our Identity

Tavarone Rovelli Salim Miani



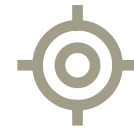
Service

We are always available to support our clients with tailor-made solutions with a focus on their business.



Expertise and global perspective

We are experts in our areas of practice and have a detailed knowledge of the local market.
Our outlook is global and adapted to international legal markets with excellent collaborative relationships with worldwide Law Firms.



Quality

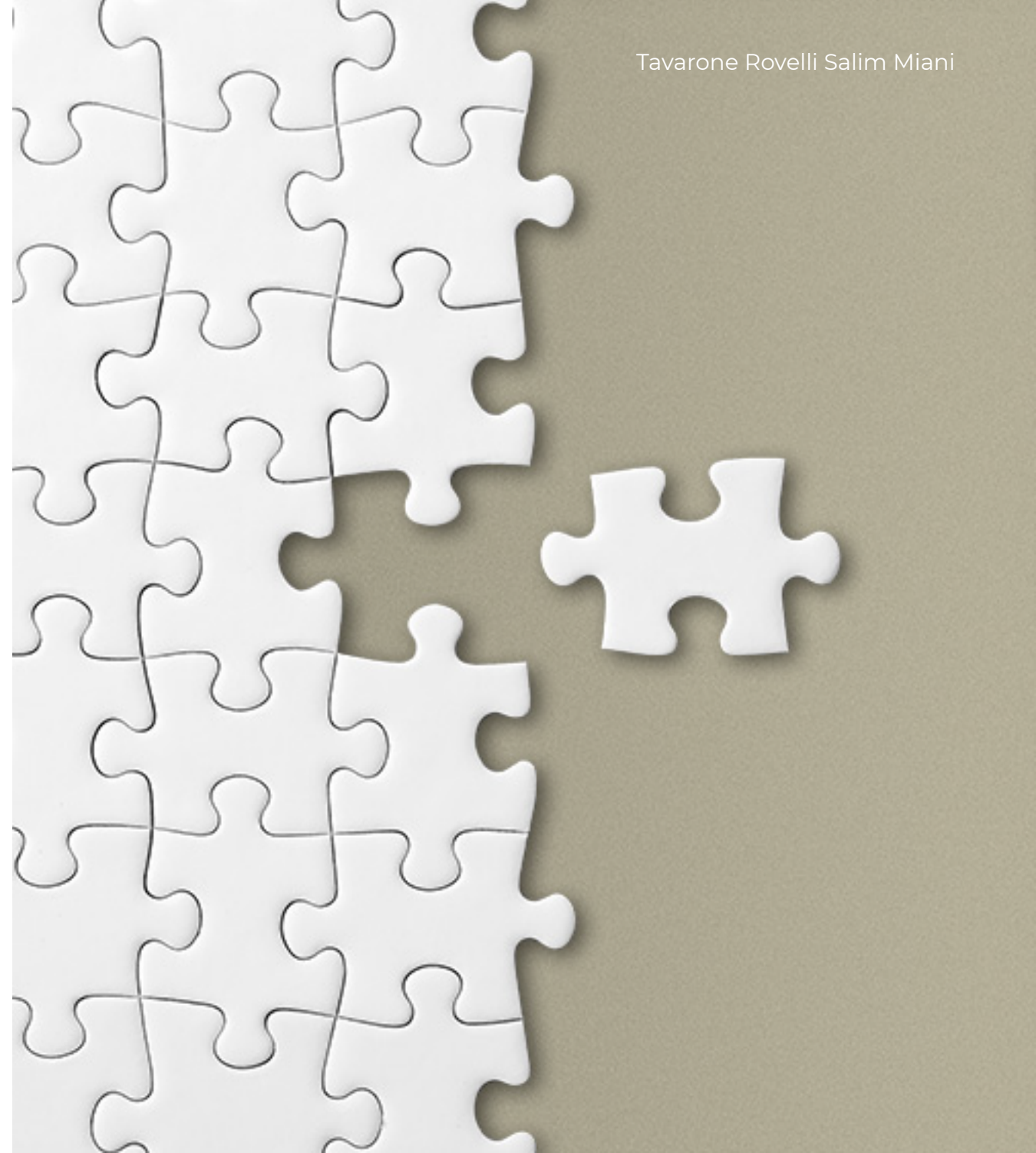
The depth of our analysis and our grasp of the issues allow us to successfully overcome the challenges that may always arise when dealing with legal matters.

Pro Bono

We are committed to allocating time to working for individuals, NGOs, and other public welfare institutions.

We assign tasks among our team members according to their seniority and specialty, and we consider their involvement in such tasks as part of their professional careers within our Firm.

We handle each case with full awareness that our contribution improves access to legal services.



Great Place to Work

Building a work environment that continuously adapts to current challenges and events is an essential part of our identity. Our goal is to promote the personal and professional development of the members of our team.

The **Great Place to Work®** certification is a distinction that fills us with pride because it's the result of our team's opinions, which highlighted values such as integrity, communication, community, hospitality and competence.





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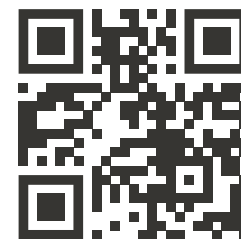
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